International Fiscal Association USA Branch

IFA USA BRANCH TRIANGLE REGION
NEW REGION KICK-OFF MEETING & LATEST IMPROVEMENTS TO UK RULES
Wednesday, June 20, 2012
8:00 am – 9:30 am

We are excited to announce that the IFA Triangle Chapter has scheduled its inaugural Chapter meeting for Wednesday, June 20, 2012. Kevin Phillips, international tax partner with Baker Tilly UK, will be here to discuss the new UK budget proposals. These proposals significantly modify the controlled foreign company rules, making the UK a much more attractive location for holding companies. The new budget also introduces a new R&D incentive, and reduces the corporate income tax rates.

Please join us for an exciting event and also encourage you to consider joining IFA if you are not currently a member. It is a great networking forum and excellent venue for exchanging ideas and best practices.

Event Location

Cherry, Bekaert & Holland, LLP
2626 Glenwood Avenue
Suite 200 (Second Floor)
Raleigh, NC 27608

Program Agenda

8:00 am - 8:15 am — **Sign-in & Registration**

8:15 am - 8:30 am — **Welcome & Introductions**
Speakers: **Greg Bryant**, International Tax Partner, Cherry, Bekaert & Holland, LLP
Kevin Phillips, International Tax Partner, Baker Tilly UK

8:30 am - 9:30 am — **Latest Improvements to UK Rules**
Speaker: **Kevin Phillips**, International Tax Partner, Baker Tilly UK

An informative discussion covering the latest improvements to the United Kingdom rules on group holding and finance companies. The new budget also introduces a new R&D incentive, and reduces the corporate income tax rates. Additionally, the budget introduces a tax regime that allows for a 75% exemption from income tax for profit from intergroup financing income (this would result in an effective tax rate of 5.5% by 2014 when corporation income tax rates reach 22%). Considering there is no source withholding under UK law, these developments make the UK a very attractive option for group financing company structures.

Registration

This event is open to both IFA members and non-members.
This event will be in person only; it will not be broadcast or recorded.
Space is limited so register early!

IFA Members	$25
Non-Members	$45

For more information or to register online today visit our website at www.ifausa.org

IFA USA BRANCH CAROLINA TRIANGLE REGION
NEW CHAPTER KICK-OFF MEETING
& LATEST IMPROVEMENTS TO UK RULES
Wednesday, June 20, 2012

Cherry, Bekaert & Holland, LLP
2626 Glenwood Avenue • Suite 200 (Second Floor) • Raleigh, NC 27608

REGISTRATION AND PAYMENT

Name: _____

Job Title: _____

Organization: _____

Address: _____

City:_____ State: _____ Zip: _____

Telephone:_____ Fax: _____

E-mail Address: _____

IFA Member Number (if any): _____

Registration Fees – Check the box that applies to your registration	
REGISTRATION CATEGORY	REGISTRATION FEE
IFA Member	☐ $25
Non-Member	☐ $45

Fees (Tax ID: 23-7068849)		
Registration Fee:	$_____	(A)
Government/Academic Discount[1] (A x 50%)	$_____	(B)
Total Payable (A – B):	**$_____**	

[1] Discount applies to full-time government, academic and student attendees.

Payment

☐ Payment made by check (payable to IFA USA) ☐ Visa ☐ MasterCard ☐ American Express

Name as it appears on your card:_____

Credit Card Number:_____ Expiry Date:_____

Signature:_____

Scholarships are available in the event of financial hardship. An individual wishing to obtain a scholarship should apply in writing at least 2 weeks in advance of the program date, explaining the circumstances of such person's financial hardship. The amount of the scholarship generally depends on salary as follows: Unemployed – Full Scholarship; Income up to $15,000 – 75% discount; Income $15,000–$30,000 – 50% discount; Income above $30,000 – no discount

Please email or fax with credit card payment, or send by regular mail with check to:

IFA (USA Branch) 2604 Elmwood Avenue, #347, Rochester, New York 14618-2213
Telephone: (866) 298-9464 | Fax: (866) 303-0626 | info@ifausa.org

Speakers, content and panel order are subject to change without notice, and registrations may be limited due to space or other constraints. This seminar is subject to cancellation due to insufficient registration or other reasons, in which case refunds will be made free of processing fees. All other refund requests are subject to a $50 processing fee and must be received in writing at the above address on or before June 15, 2012; no refunds will be given with respect to requests received after that date. All refunds are limited to the amount of registration fees previously paid less applicable processing fees. Substitutions are welcome at any time (including by walk-in registration), and copies of this registration form may be used for additional registrants. A facsimile or telephone registration received at the above numbers on or before June 15, 2012 will hold the registrant's place for five business days, but will be effective only on the day on which a completed registration form, accompanied by credit card information or payment in full, is received at the above address. **IFA Federal tax ID number 23-7068849**.